**File No.ENE01/294/2020-POWER-III-Part(3)**

**GO RT/83/2022/ENE01-Energy**

GOVERNMENT OF ANDHRA PRADESH
ABSTRACT

APPFCL - Regular Half yearly interest payment of Rs.28,73,75,600/- on APPFCL Bond Series 1/2010, 1/2011 & 2/2011 due on 01.04.2022 – Administrative Sanction – Orders - Issued.

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ENERGY (POWER-III) DEPARTMENT

G.O.Rt.No.39 Dated:24/03/2022

Read:

From the Managing Director, APPFCL, Lr. No. MD/CFO/APPFCL/ D. No. 674/2022, dt.14.03.2022.

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O R D E R:

In the reference read above, the Managing Director, A.P. Power Finance Corporation Ltd., Vijayawada has requested the Government to sanction an amount of Rs. 28,73,75,600/- (Rupees twenty eight crores seventy three lakhs seventy five thousand and six hundred only) towards Regular Half yearly interest payment for APPFCL Bond Series 1/2010, 1/2011 & 2/2011 due on 01.04.2022.

2. After careful examination, Government hereby accord Administrative Sanction for Rs.28,73,75,600/- (Rupees twenty eight crores seventy three lakhs seventy five thousand and six hundred only) to A.P. Power Finance Corporation Ltd., to arrange payment towards Regular Half yearly interest payment for APPFCL Bond Series 1/2010, 1/2011 & 2/2011 due on 01.04.2022 from HoA:2801-05-800-00-11-310-312- VN (Assistance to Andhra Pradesh Transmission Corporation Ltd., for servicing of Vidyut Bonds) for CFY - 2021- 22 and details are as follows:

| **Loan Taken Details** | | | | |
|---|---|---|---|---|
| 1 | Loan Amount (Rs Cr): | Rs. 410.00 Crs | Rs. 60 Crs Option B | Rs. 237.50 Crs Option B |
| 2 | Name of Bank/FI from which loan obtained: | APPFCL Unsecured, Unrated, Unlisted, Redeemable, Taxable Non – Convertible Bonds Series 1/2010 Option B | APPFCL Unsecured, Unrated, Unlisted, Redeemable, Taxable Non – Convertible Bonds Series 1/2011 Opt B | APPFCL Unsecured, Unrated, Unlisted, Redeemable, Taxable Non – Convertible Bonds Series 2/2011 Opt B |
| 3 | Loan Tenure (years, months): | 12 years | 12 years | 10 years |
| 4 | Loan taken date: | 15.11.2010 | 15.12.2011 | 30.01.2012 |
| 5 | Rate of interest: | 8.74% | 9.60% | 9.97% |
| 6 | Moratorium details, if any: | Nil | Nil | Nil |
| 7 | Date of start of first instalment: | 01.04.2011 | 01-04-2012 | 01-04-2012 |
| 8 | Date of Final | 15.11.2022 | 15-12-2023 | 30-01-2024 |

| | | | | |
|---|---|---|---|---|
| | instalment : | | | |
| **II. Restructuring details, if any** | | | | |
| 1 | Date of restructuring: | Nil | Nil | Nil |
| 2 | Revised rate of interest: | - | - | - |
| 3 | Revised tenure: | - | - | - |
| 4 | Restructuring details if any: | - | - | - |
| **III. Budget details** | | | | |
| 1 | Head of Account: | 2801-05-800-00-11-310-312 (Assistance to APTransco Ltd for servicing of Vidyut Bonds) | 2801-05-800-00-11-310-312 (Assistance to APTransco Ltd for servicing of Vidyut Bonds) | 2801-05-800-00-11-310-312 (Assistance to APTransco Ltd for servicing of Vidyut Bonds) |
| 2 | Financial Year: | CBRO Budget FY 2021-22 | CBRO Budget FY 2021-22 | CBRO Budget FY 2021-22 |
| 3 | Budget Estimate (Rs Cr): | 8,84,41,00,000/- | | |
| 4 | Budget Expenditure till date (Rs Cr): | 6,05,17,11,392/- | | |
| 5 | Budget available as on date (Rs Cr): | 2,79,23,88,608/- | | |
| **IV. Outstanding details** | | | | |
| 1 | Loan repayment done till date (Rs Cr): | Rs. 42.17 (Principal - Rs. 41.7 Crs + Interest Rs. 0.47 Crs) | Rs. 1.22 Crs (Principal - Rs. 1.2 Crs + Interest Rs. 0.02 Crs) | Rs. 42.97 Crs (Principal - Rs. 40.5 Crs + Interest Rs. 2.47 Crs) |
| 2 | Previous GOs issued for repayment (vide references above): | G. O. Rt. No. 126 Energy Power III Dept 01.10.2021 | G. O. Rt. No. 174 Energy Power III Dept 15.12.2021 | G. O. Rt. No. 5 Energy Power III Dept 17.01.2022 |
| 3 | Loan Outstanding amount (Rs Cr): | Rs. 729.27 Crs (Principal Rs. 410.0 Crs+Total Interest Rs. 319.27 Crs) | Rs. 118.74 Crs (Principal Rs. 60.0 Crs+Total Interest Rs. 58.74 Crs) | Rs. 482.13 Crs (Principal Rs. 237.50 Crs+Total Interest Rs. 244.63 Crs) |
| 4 | Outstanding amount as on date: | Rs. 404.45 Crs (Principal - Rs. 368.30 Crs+ Interest – Rs. 36.15 as on 14.03.2021) | Rs. 71.28 Crs (Principal - Rs. 58.8 Crs + Interest – Rs. 12.48 Crs) as on 14-03-2022 | Rs. 242.79 Crs (Principal - Rs. 197 Crs + Interest – Rs. 45.79 Crs ) as on 14-03-2021 |
| **V. Repayment details** | | | | |
| 1 | Current due repayment is for period: | 01-10-2021 to 31-03-2022 for 6 months. | 01-10-2021 to 31-03-2022 for 6 months. | 01-10-2021 to 31-03-2022 for 6 months. |
| 2 | Current due amount proposed (Rs Cr): | Rs. 16,09,47,100/- | Rs. 2,82,24,000/- | Rs. 9,82,04,500/- |
| | | Total Interest amounting to Rs. 28,73,75,600/- due on 01.04.2022 for the APPFCL Bonds Series 1/2010, 1/2011 & 2/2011 | | |
| 3 | Finance Concurrence: | G. O. Rt . No. 1457, Finance (FMU – I & I, Energy, I & C) Department, dt: 23.06.2021. | | |

3. Following are the drawing and disbursing details:

**GO RT/83/2022/ENE01-Energy**

| Sl.No. | Particulars of DDO, Energy Department | Account Details of APPFCL |
|---|---|---|
| i | Drawing and Disbursing Officer | Asst. Secretary to Govt., Energy Department, A.P. Secretariat |
| ii | Cheque to be issued in favour of | APPFCL Current Account No. 52117468653 |
| iii | Bank | State Bank of India, SMC Branch, Ramavarappadu, Vijayawada |
| iv | IFSC Code | SBIN0016576 |
| v | PAN No. | AADCA0857D |
| vi | Utilization certificate to be issued by | The Managing Director, APPFCL,Vijayawada |

(BY ORDER AND IN THE NAME OF THE GOVERNOR OF ANDHRA PRADESH)

B SREEDHAR
SECRETARY TO GOVERNMENT

To
The Managing Director, A.P. Power Finance Corporation Ltd., Vijayawada.
The Assistant Secretary to Govt., & Drawing and Disbursing Officer,
Energy department, A.P. Secretariat.
The Energy (OP) department.
Copy to:
The Member Convenor, APPCC, Vijayawada.
The Director of Treasuries and Accounts, Vijayawada.
The Pay & Accounts Officer, A.P., Ibrahimpatnam.
The Principal Accountant General (A&E), A.P., Vijayawada.
The Finance (Budget-I) Department.
SF/SC. Computer No: 1394810)

// FORWARDED :: BY ORDER //

SECTION OFFICER

Signed by Vulli Srinivasa Rao
Date: 24-03-2022 14:51:41
Reason: Approved